

Subsidiary JSC VTB Bank (Kazakhstan)

Statement of Financial Position

30.06.2022

in thousands KZT

	30.06.2022 (unaudited)	31.12.2021 (audited)
ASSETS		
Cash and cash equivalents	55 331 958	260 182 713
Trading securities	-	26 621 973
Amounts due from credit institutions	247 691	6 646 035
Derivative financial assets	12 118	141 449
Loans to customers	110 057 531	196 785 107
Property and equipment	5 826 087	5 515 298
Right of use asset	4 627 363	4 548 325
Current corporate income tax assets	411 202	-
Deferred corporate income tax assets	9 355 181	-
Other assets	2 540 307	2 277 609
Total assets	188 409 438	502 718 509
LIABILITIES		
Amounts due to credit institutions	61 398 201	33 127 421
Government subsidy	-	2 041 347
Derivative financial liabilities	60 148	124
Amounts due to customers	47 175 592	391 181 023
Debt securities issued	28 261 287	27 991 174
Lease liabilities	1 709 359	1 521 731
Subordinated loan	13 502 955	8 663 252
Deferred corporate income tax liability	-	475 474
Current corporate income tax liability	578 599	39 867
Other liabilities	1 671 447	2 936 349
Total liabilities	154 357 588	467 977 762
EQUITY		
Share capital	73 757 000	29 957 000
Accumulated deficit/retained earnings	(39 705 151)	4 783 747
Total equity	34 051 849	34 740 747
Total liabilities and equity	188 409 437	502 718 509
Balance value of single share (tenge)	3 989,4	10 078,6

D. Tsykunov



Acting Chairman of the Board

A. Lavrentyeva

Chief accountant

Executor: Bolshibayeva A. n. 6286



Subsidiary JSC VTB Bank (Kazakhstan)

Statement of Comprehensive Income

for the period ended

30.06.2022

in thousands KZT

	for the period ended 30.06.2022 (unaudited)	for the period ended 30.06.2021 (unaudited)
Interest income calculated using the effective interest rate		
Cash and cash equivalents	352 058	5 186 835
Amounts due from credit institutions	290 723	174 998
Loans to customers	15 663 024	10 869 912
	16 305 805	16 231 745
Other interest income		
Trading securities	729 302	1 315 020
	17 035 107	17 546 765
Interest expense		
Amounts due to credit institutions	(9 778 591)	(1 132 416)
Amounts due to customers	(2 649 826)	(5 008 281)
Debt securities issued	(1 551 888)	(828 421)
Subordinated debt	(402 595)	(379 229)
Lease obligations	(95 453)	(90 734)
	(14 478 353)	(7 439 081)
Net interest income before credit loss expense	2 556 754	10 107 684
Expenses on credit losses	(1 875 421)	(1 089 181)
Net interest income	681 333	9 018 503
Commission income	1 564 931	2 640 432
Commission expense	(348 168)	(534 467)
Net income from government subsidies	-	88 593
Net gain on derecognition of financial assets at fair value through other comprehensive income	-	22 162
Net income from financial instruments at fair value through profit or loss	(116 478)	16 436
Net income/(expense) from foreign currency transactions:		
- trading operations	8 770 315	(996 028)
- revaluation of currency items	(59 388 636)	(79 099)
Other income	231 363	83 843
Non-interest (expense)/income	(49 286 673)	1 241 872
Staff costs	(3 781 886)	(3 310 742)
Other operating expenses	(1 266 992)	(1 294 178)
Depreciation and amortization	(611 831)	(532 131)
Taxes other than corporate income tax	(40 438)	(45 391)
Other expenses	(68 418)	(308 314)
Non-interest expense	(5 769 565)	(5 490 756)
(Loss)/profit before corporate income tax expense	(54 374 905)	4 769 619
Corporate income tax income/(expense)	9 886 007	(421 163)
(Loss)/profit for the period	(44 488 898)	4 348 456
Other comprehensive income/(expense) for the period, net of taxes	-	-
Total comprehensive (expense)/income for the period	(44 488 898)	4 348 456
Basic and diluted expenses per share (in tenge)	(6 031,82)	1 451,57

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