

Subsidiary JSC VTB Bank (Kazakhstan)

Statement of Financial Position

31.03.2021

in thousands KZT

	31.03.2021	31.12.2020
	(unaudited)	(audited)
ASSETS		
Cash and cash equivalents	139 301 644	114 146 963
Trading securities	26 015 048	25 322 724
Amounts due from credit institutions	989 346	6 685 700
Derivative financial assets	22 037	199 991
Loans to customers	164 396 103	164 095 557
Property and equipment	4 865 588	5 006 406
Right of use asset	4 373 607	4 372 119
Current corporate income tax assets	271 985	193 171
Other assets	2 714 702	2 916 749
Total assets	342 950 060	322 939 380
LIABILITIES		
Amounts due to credit institutions	35 108 904	31 795 642
Government subsidy	2 971 280	2 971 279
Derivative financial liabilities	106 517	-
Amounts due to customers	245 213 290	233 175 270
Debt securities issued	15 203 107	15 156 798
Lease liabilities	1 757 937	1 858 986
Subordinated loan	8 442 375	8 450 568
Deferred corporate income tax liability	305 281	315 737
Other liabilities	4 834 145	2 777 544
Total liabilities	313 942 836	296 501 824
EQUITY		
Share capital	29 957 000	29 957 000
Accumulated deficit	(949 776)	(3 519 444)
Total equity	29 007 224	26 437 556
Total liabilities and equity	342 950 060	329 939 380
Balance value of single share (tenge)	8 223.0	7 365.7

D. Zabello

Chairman of the Board

A. Lavrentyeva

Chief accountant



Subsidiary JSC VTB Bank (Kazakhstan)
Statement of Comprehensive Income
for the period ended
31.03.2021
in thousands KZT

	for the period ended 31.03.2021 (unaudited)	for the period ended 31.03.2020 (unaudited)
Interest income calculated using the effective interest rate		
Cash and cash equivalents	2 236 074	266 346
Amounts due from credit institutions	169 345	209 896
Loans to customers	5 297 663	4 593 524
	7 703 082	5 069 766
Other interest income		
Trading securities	679 676	157 834
	8 382 758	5 227 600
Interest expense		
Amounts due to credit institutions	(553 746)	(523 529)
Amounts due to customers	(2 385 723)	(1 415 515)
Debt securities issued	(403 218)	(414 793)
Subordinated debt	(186 433)	(196 456)
Lease obligations	(47 007)	(81 248)
	(3 576 127)	(2 631 541)
Net interest income before credit loss expense	4 806 631	2 596 059
Expenses on credit losses	(207 257)	(1 222 066)
Net interest income/(expense)	4 599 374	1 373 993
Net fee and commission income	821 934	814 061
Net income from government subsidies	39 960	-
Net gain on derecognition of financial assets at fair value through other comprehensive income	31 349	(4 569)
Net income from financial instruments at fair value through profit or loss	12 459	-
Net income from foreign currency transactions:		
- trading operations	(92 663)	(460 054)
- revaluation of currency items	(379 031)	2 322 153
Other income	78 241	177 845
Non-interest income	512 249	2 849 436
Staff costs	(1 491 786)	(1 330 815)
Other operating expenses	(639 614)	-
Depreciation and amortization	(247 270)	(398 702)
Taxes other than corporate income tax	(33 464)	(14 860)
Other expenses	(43 031)	(656 674)
Non-interest expense	(2 455 165)	(2 401 051)
Profit / (loss) before corporate income tax expense	2 656 458	1 822 378
Corporate income tax expense	(86 790)	(98 608)
Profit/(loss) for the period	2 569 668	1 723 770
Other comprehensive income/(loss)		
<i>Other comprehensive income / (loss) to be reclassified to profit or loss in subsequent periods</i>		
Net change in fair value of debt instruments at fair value through other comprehensive income	-	-
Change in the allowance for expected credit losses on debt instruments measured at fair value through other comprehensive income	-	-
Other comprehensive income/(expense) for the period, net of taxes	-	-
Total comprehensive income/(expense) for the period	2 569 668	1 723 770
Basic and diluted earnings per share (in tenge)	857.79	575.41

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Executor: Nakupova A. n. 4194



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